

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY
HR – 10000, Miramarska 24 B
www.hanfa.hr

ZAGREB STOCK EXCHANGE
HR – 10000, Ivana Lučića 2 a
www.zse.hr

Croatian News Agency
ots@hina.hr

Našice, 26/05/2011

Announcement of intended issue of corporate bonds of Nexe Grupa d.d. with maturity in 2013

Dear Sirs,

Company Nexe Grupa d.d. a managing company, headquartered in Našice, Braće Radića 200, PIN: 46078374806 (further: Issuer), intends to issue registered immaterial bonds, denominated in 1 EUR with fixed interest rate and maturity in 2013. (Further: New bonds).

On 14 June 2006 the Issuer issued its first bonds to the nominal amount of HRK 750.000.000,00 with fixed interest rate and maturity in 2011 under the ticker : NEXE-O-116A, ISIN: HRNEXEO116A7 (further: Current bonds). Current bonds were listed on the Official market of ZSE on 19 June 2006.

Funds collected by issue of New bonds will be used for refinancing liabilities of Current bonds and for refinancing existing 4th tranche of commercial papers (Ticker: NEXE-M-124A, ISIN: HRNEXEM124A3, listed on the Official market of ZSE) to the nominal amount of EUR 15.500.000,00 and maturity date of 14 June 2011 (further: Commercial papers)

New bonds are expected to be issued on 10 June 2011 and should be listed on Official market of ZSE after prospectus has been approved by the Croatian Financial Services Supervisory Agency (further: Agency). The Issuer has arranged with the brokerage company Auctor d.o.o. headquartered in Zagreb, Dežmanova 5 (further: Issue broker) to provide services regarding offer or/and sale of financial instruments without redemption obligation.

The Issue broker will offer New bonds to natural persons and legal entities who will pay for New bonds at least EUR 50.000 in HRK counter value according to average rate of Croatian National Bank as of date of issue per each investor and for each individual offer. Therefore, the Issuer will make an exception regarding the obligation to publish prospectus in public offering according to Article 351, paragraph 1, point 3 of Capital Market Act (further: the Act) .



After registration and payment of New bonds, the Issuer will inform the public about issue of New bonds and results of early repayment of Current bonds and Commercial papers.

The Issuer will submit the prospectus of New bonds to the Agency and ask for its approval immediately after issue of New bonds. After Agency's approval, the prospectus will be published according to Article 374 of the Act as prerequisite for listing the new bonds on the Official market of ZSE.

For any further questions please contact:

Auctor d.o.o.:

Ante Lučić

01/4807-600

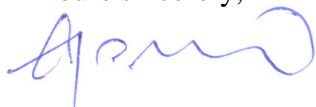
ante.lucic@auctor.hr

Željko Kruhak

01/4807-600

zeljko.kruhak@auctor.hr

Yours sincerely,



Ivan Ergović

President of the Board



Nexe grupa d.d. za upravljanje društvima, Našice, članica Nexe Grupe, Braće Radića 200, 31500 Našice, Hrvatska
tel: +385 (0)31 616 100, fax: +385 (0)31 616 474, e-mail: nexe-grupa@nexe.hr, ŽR 2360000-1101347303 ZABA
OIB 46078374806, MBS 030057478, Trgovački sud u Osijeku, temeljni kapital (u cijelosti uplaćen): 94.637.800,00 kn
ukupan broj dionica: 9.463.780 (sve dionice su redovne), predsjednik Uprave: Ivan Ergović
članovi Uprave: Krešimir Dundović, Oto Ostović, Tomislav Rosandić, predsjednik Nadzornog odbora: Željko Perić
www.nexe.hr